Market Research: Why AI Projects Need to Work with Data Collection Services

April 2024





543 Kirkham Ln, League City, TX 77573-6537, USA

contact@setronica.com setronica.com

INTRODUCTION

Artificial Intelligence (AI) is revolutionizing industries across the globe, from autonomous vehicles to advanced medical diagnostics. However, the backbone of any successful AI project lies in the quality and diversity of its training data.

This research explores the importance of partnering with data collection services for AI projects, highlighting the benefits and comparing top providers like Appen, Clickwalker, and Telus International.

TABLE OF CONTENTS

Market Research: Why AI Projects Need to Work with Data Collection Services	1
INTRODUCTION	2
THE ROLE OF DATA COLLECTION SERVICES	4
COMPARING TOP DATA COLLECTION SERVICES	5
Appen	5
Clickworker	6
Telus International	7
Amazon Mechanical Turk (MTurk)	9
MARKET DISTRIBUTION ANALYSIS	10
Worker ratings and reviews	10
Market distribution insights	11
Interest over time	11
90-DAY SEARCH QUERY LEADERBOARD	12
HOW TO CHOOSE A DATA COLLECTION TOOL FOR YOUR AI PROJECT	14
CONCLUSION	15
FAQ	15
REFERENCES	16

THE ROLE OF DATA COLLECTION SERVICES

Al models are only as good as the data they're trained on. High-quality, diverse, and accurately annotated data ensures Al systems can understand and interpret the world as humans do. This is crucial for developing reliable and effective Al-powered solutions that can operate in complex, real-world environments.

Data collection services specialize in gathering, annotating, and validating vast amounts of data necessary for training AI models. These services leverage extensive networks of contributors to produce datasets that are diverse, representative, and of high quality. By partnering with a data collection service, AI projects can:

- Accelerate the data gathering process, saving time and resources.
- Ensure the data is accurately annotated, providing more reliable training material.
- Access a diverse range of data types and sources, enhancing the AI model's ability to generalize.

Companies seeking to enhance their AI models can greatly benefit from working with data collection services like Appen, Clickworker, or other alternatives. Collecting data allows you to capture a record of past events so that we can use data analysis to find recurring patterns.

From those patterns, you build predictive models using machine learning algorithms that look for trends and predict future changes.

Data collection services offer comprehensive data annotation, labeling, and image annotation capabilities. Those are essential for creating accurate, high-quality training datasets. These datasets are necessary for training sophisticated machine learning models and neural networks.

The labeling tools available are fast and have intuitive user interfaces, making them essential for data scientists and machine learning teams to develop effective AI solutions.

Additionally, these data processing services support various data types and are equipped with automation features that streamline data management and analysis processes.

This is particularly useful in tasks such as language translation, content moderation, and customer care, where human intelligence combines with artificial intelligence to achieve better results. These platforms also offer the much-needed flexibility to manage projects in multiple languages and meet diverse business requirements.

COMPARING TOP DATA COLLECTION SERVICES

Appen

Appen offers comprehensive data collection and management services tailored for Al project lifecycle stages. Specializing in computer vision, facial image recognition, and voice recognition solutions, Appen relies on a crowdsourcing model to gather and annotate data across various types.

Pros:

- Extensive experience in data annotation across multiple data types.
- A broad range of services including data collection, annotation, and model evaluation.

Cons:

- Financial instability identified in 2022, potentially affecting service quality.
- Predominantly focuses on larger clients, which may sideline smaller customers. Over 80% of Appen's revenues come from its top 5 biggest customers.
- Lack of transparency: Appen doesn't offer a free trial and provides limited information about the crowd's demographics.

Additionally, according to <u>AIMultiple research</u>, the workers find the compensation rates low, with some reporting rates as low as \$2 per hour. Also, some sources describe Appen's platform UI as complicated, and workers found invoicing difficult.

⁵⁴³ Kirkham Ln, League City, TX 77573-6537, USA

		n.com ⊵			1 Export to P
Worldwide	US 🗱 UK	DE ••• Des	xtop ✓ May 6, 2024 √	 USD 	
verview Co	ompare domains	Growth report Con	pare by countries		
Authority Sc	ore 😚	Organic Search Traffic	Paid Searce	ch Traffic 🞯	Backlinks 🞯
0 55		490.7K -0.9% Vie	right now. T	n may be new or not ranking o get data on paid traffic, sition Tracking campaign.	178.9K
Semrush Doma	ain Rank 21.9K V	Keywords 16.8K	Go to Po	sition Tracking	Referring Domains 12K
Engagement m	netrics 😚 March 202	4 Pages/Visits 4.96 ↓	Avg. Visit Duration 10:18 ↑	Bounce rate 34.13% ↓	Show all
Organic F	Paid		1M 6M <u>1Y</u> 2Y	All time	Export
	Paid n by Country		1M 6M <u>1Y</u> 2Y Organic Traffic 4		1 Export
Distributio		Traffic Keywords	Organic Traffic 4		
	n by Country	Traffic Keywords 490.7K 16.8K	Organic Traffic 4	90,743/month	
Distributio Countries	n by Country Traffic Share		Organic Traffic 4	90,743/month	
Distributio Countries Worldwide	n by Country Traffic Share	490.7K 16.8K	Organic Traffic 4	90,743/month Paid Traffic Dot Not	es ↓ 726.7K 545K 363.3K
Distributio Countries Worldwide	n by Country Traffic Share 100% 20%	490.7K 16.8K 98.8K 5K	Organic Traffic 4	90,743/month Paid Traffic Dot Not	es ~ 726.7K 545K

Country share analytics. Source: Semrush

Clickworker

Clickworker specializes in generating, validating, and labeling AI training data, leveraging a global crowd of internet professionals known as Clickworkers. They perform micro-tasks on the platform, contributing to the creation of diverse and customized datasets that cater to the specific requirements of AI systems. The platform is designed to assist not only in the creation of datasets but also in the training and perfection of AI systems through the provision of human-crafted data like texts, photos, audio, and video recordings.

Pros:

• Offers a large workforce of over 6 million Clickworkers from 136 countries, enabling scalability for creating datasets.

- Provides AI training data tailored to the specific needs and goals of your AI system.
- ISO 27001 certified and GDPR-compliant, ensuring secure storage, transmission, and processing of data.

Cons:

- There are reports of accounts being suspended for minor issues or for working with other UHRS vendors.
- Users have experienced poor performance and efficiency with the Clickworker app, stating it is slow and has a learning curve.
- Some users have mentioned poor customer support and slow response to complaint.

Worldwide	📕 US	👪 UK	E DE •	•• 🖵 Desk	ktop 🗸 May 6, 2024 🗸 USD	
verview Co	ompare d	omains	Growth	report Com	npare by countries	
			Organia	Caarab Traffia	Deid Course Troffic D Decidicity	
Authority Sco	ore 👦		•	Search Traffic		
0 52			450.	4K +1.8% Vie	ew details 41 -2.4% 58.8K	
Semrush Doma	ain Rank 40.6	5K ↓	Keywords	39.2K ↓ 💶	Keywords 3 Referring Domains 11K	
Organic P	Paid				1M 6M 1Y 2Y All time	1 Expor
		ntry			1M 6M 1Y 2Y All time Organic Traffic 450,433/month	1 Expor
Distributio	n by Coui	ntry fic Share	Traffic	Keywords	-	1 Export
Distributio Countries	n by Coui	-	Traffic 450.4K	Keywords 39.2K	Organic Traffic 450,433/month ✓ Organic Traffic ✓ Paid Traffic │ □ Notes ✓	
Distribution Countries Worldwide	n by Coui	fic Share			Organic Traffic 450,433/month ✓ Organic Traffic ✓ Paid Traffic │ □ Notes ✓	
Distribution Countries Worldwide	n by Cour Traff	fic Share	450.4K	39.2K	Organic Traffic 450,433/month ✓ Organic Traffic ✓ Paid Traffic ↓ Notes ↓ The database has been growing★	477.6K 358.2K 238.8K
Distribution Countries Worldwide	n by Cour Trafi	fic Share 100% 26%	450.4К 116.5К	39.2K 2.8K	Organic Traffic 450,433/month ☑ Organic Traffic ☑ Paid Traffic □ □ Notes ~	477.6K 358.2K

Country share analytics. Source: Semrush

Telus International

Telus International differentiates itself with a more extensive language coverage, offering data services in over 500 languages and dialects. It provides similar crowd

size to Appen and specializes in creating datasets for machine learning models across various applications.

Pros:

- Data services in more than 500 languages and dialects, enabling global coverage for AI projects.
- A comprehensive AI ecosystem facilitating data annotation across multiple data types.

Cons:

•

• Limited information on pricing, suggesting potential cost issues compared to competitors.

	erview: telusi	mornau	Unal.com	-	1 Export to P
Worldwide	📕 US 🗱 UK	E DE	• Desk	ktop 🗸 May 6, 2024 🖌 USD	
erview Co	ompare domains	Growth r	report Com	npare by countries	
Authority Sco	ore 🚱	Organic §	Search Traffic	🕅 Paid Search Traffic 🕅 Backlinks 🕅	
0 50		0	9K -0.8% Vie		
		200.	-0.8% Vie		
Semrush Doma	ain Rank 42.9K ↑	Keywords	49.3K ↑ 	Keywords 138 ↓ Referring Domains 5.9K	
Organic	etrics 💮 March 2024	+ Fages/	/Visits 4.32 ↓	Avg. Visit Duration 07:47 ↑ Bounce rate 45.12% ↓ Show all	↑ Export
Organic P	Paid	* Fages/	VISIS 4.32 ¥	Avg. Visit Duration 07:47 ↑ Bounce rate 45.12% ↓ Show all 1M 6M 1Y 2Y All time	1 Export
		∗ ∣ rages/	VISIS 4.32 V		1 Export
	Paid	Traffic	Keywords	1M 6M 1Y 2Y All time	1 Export
Distributio	Paid n by Country			1M 6M <u>1Y</u> 2Y All time Organic Traffic 235,907/month	1 Export
Distribution Countries	Paid n by Country Traffic Share	Traffic	Keywords	1M 6M <u>1Y</u> 2Y All time Organic Traffic 235,907/month	270.8K 203.1K
Distribution Countries Worldwide	Paid n by Country Traffic Share 100%	Traffic 235.9K	Keywords 49.3K	1M 6M <u>1Y</u> 2Y All time Organic Traffic 235,907/month ✓ Organic Traffic ✓ Paid Traffic ↓ Notes ✓ The database has been growing×	270.8K 203.1K 135.4K
Distribution Countries Worldwide	Paid n by Country Traffic Share 100% 21%	Traffic 235.9K 49.7K	Keywords 49.3K 3.7K	1M 6M 1Y 2Y All time Organic Traffic 235,907/month ✓ Organic Traffic ✓ Paid Traffic □ Notes ∨	270.8K 203.1K

Country share analytics. Source: <u>Semrush</u>

Amazon Mechanical Turk (MTurk)

Amazon Mechanical Turk (MTurk) stands as an innovative platform in the realm of crowdsourcing, facilitating the connection between businesses needing task completion and individuals willing to perform these tasks for compensation.

Pros:

- Accessibility to a vast, global workforce, enabling tasks to be completed efficiently around the clock.
- Businesses can scale their workforce based on demand without committing to long-term employment contracts.
- Cost-effective for companies, especially for tasks that are simple yet too nuanced for automation.

Cons:

- The quality of work can be variable, as task completion is dependent on the individual worker's understanding and effort
- Reviews regarding pay rates were mixed, with some finding them decent and others considering them low.

Worldwide	US US	🗰 UK	💻 DE 🕠	• 🖵 Desk	ktop 🗸 May 6, 2024 🗸 USD	
	05			- Desk	(top ◆ May 6, 2024 ◆ 03D	
verview Co	mpare do	mains	Growth r	report Com	npare by countries	
Authority Scor	re 🞯		Organic S	earch Traffic (😚 🛛 Paid Search Traffic 🚱	Backlinks 😚
0 54			355K	-2.6% View det	tails The domain may be new or not ranking right now. To get data on paid traffic, create a Position Tracking campaign.	4.8M
Semrush Domair	n Rank 17.5K	¥	Keywords 1	I0.9K V	Go to Position Tracking	Referring Domains 20.8K
Engagement me	etrics 😚 Ma	arch 2024	Pages/	/Visits 12.03 ↑	Avg. Visit Duration 26:29 ↑ Bounce rate 24.53% ↑	Show all
Engagement me Organic Pa		arch 2024	Pages/	/Visits 12.03 ↑	Avg. Visit Duration 26:29 ↑ Bounce rate 24.53% ↑ S 1M 6M 1Y 2Y All time	
Organic Pa	aid		Pages/	/Visits 12.03 ↑		
Organic Pa	aid by Count		Pages/	Wisits 12.03 ↑	1M 6M 1Y 2Y All time	£ Export
Organic Pa Distribution Countries	aid I by Count Traffic	try			1M 6M 1Y 2Y All time Organic Traffic 355,007/month	£ Export
Distribution	aid I by Count Traffic	try : Share	Traffic	Keywords	1M 6M 1Y 2Y All time Organic Traffic 355,007/month	⊥ Export
Organic Pa Distribution Countries Worldwide	aid I by Count Traffic	try Share	Traffic 355K	Keywords 10.9K	1M 6M <u>1Y</u> 2Y All time Organic Traffic 355,007/month ✓ Organic Traffic ♥ Paid Traffic ♥ Notes The database has been growing×	1.1M 809.1K 53.4K
Organic Pa Distribution Countries Worldwide	aid by Count Traffic	try Share 100% 35%	Traffic 355K 126K	Keywords 10.9K 4.2K	1M 6M <u>1Y</u> 2Y All time Organic Traffic 355,007/month ♥ Organic Traffic ♥ Paid Traffic ↓ □ Notes	

Country share analytics. Source: <u>Semrush</u>

MARKET DISTRIBUTION ANALYSIS

Comparing the popularity and market distribution of Clickworker, Amazon Mechanical Turk, Telus International, and Appen involves examining worker ratings, number of reviews, and their presence in the data collection market. These factors help to gauge not only the satisfaction and engagement of the workforce involved in these platforms but also their visibility and reputation in the wider market.

Worker ratings and reviews

• **Clickworker** stands out with the highest worker rating of 4.4 out of 5, based on 2454 reviews. This indicates a positive workforce experience and a strong presence in the market, suggesting high popularity and approval among its users.

- Amazon Mechanical Turk has a significantly lower rating of 2 out of 5, with only 57 reviews. The limited number of reviews and low ratings suggest challenges in worker satisfaction and possibly a more niche or contested position in the market.
- **Telus International** also shows lower worker satisfaction, with a rating of 1.7 out of 5 from 88 reviews. Similar to MTurk, these figures point to potential areas for improvement in worker experience and possibly a more focused market distribution.
- Appen is not directly rated in the worker comparison table, but given its inclusion in discussions about data collection services, it's implied to be a significant player in the industry. Appen's broad language support and extensive experience suggest a strong market presence, even if specific worker satisfaction metrics are not provided here.

Market distribution insights

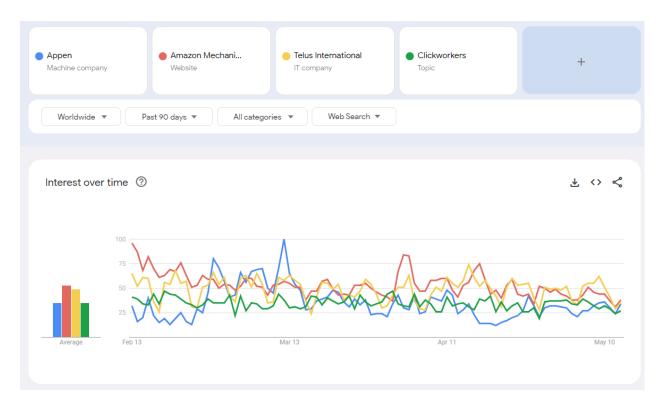
The popularity among workers can be a reflection of a platform's market distribution, as higher satisfaction and engagement levels often correlate with a wider adoption and a stronger reputation in the industry.

Clickworker's high ratings and substantial number of reviews indicate a prominent market distribution, likely attracting a diverse range of clients and projects.

Conversely, the lower worker satisfaction scores for Amazon Mechanical Turk and Telus International may reflect more specialized market niches or areas requiring improvement to enhance their distribution and popularity.

Interest over time

When it comes to search trends, there is no definite answer which service leans towards being the most popular one. All of them show relatively similar data, with Appen having the highest peaks, while MTurk being a bit more popular on average.



Clickworker appears to lead in popularity and market distribution among the platforms compared, as indicated by worker ratings and review counts. Amazon Mechanical Turk and Telus International, while significant in the market, show areas for potential growth in worker satisfaction.

Appen, though not directly compared in terms of worker ratings here, is acknowledged for its extensive experience and global reach, suggesting a strong market presence.

These insights into worker experiences provide a lens through which the market distribution and popularity of these platforms can be inferred, highlighting the importance of worker satisfaction in the broader context of market success and visibility.

90-DAY SEARCH QUERY LEADERBOARD

According to the data from <u>Google Trends</u>, it is possible to compile the following leaderboard:

Country	Leader
United States	Amazon Mechanical Turk
UK	Amazon Mechanical Turk
Serbia	Amazon Mechanical Turk
Slovenia	Clickworkers

<u>sotronica</u>

Croatia	Telus International				
	Croatia 2% Appen 2% Amazon Mechanical 3% Turki Switzerland Telus International 95% Clickworkers 0% Percentages calculated out of searches for all 4 terms in Croatia				

HOW TO CHOOSE A DATA COLLECTION TOOL FOR YOUR AI PROJECT

When selecting a data collection tool for AI projects, it's important to consider several key factors that will affect the performance and accuracy of your AI models. Here are some actionable guidelines:

- 1. Discuss with the team automated annotation tools, such as machine learning algorithms, that enhance efficiency.
- 2. Efficiency is also achieved by reducing manual input and ensuring accuracy through consensus algorithms or expert review. So explore more about consensus algorithms or expert reviews.
- 3. Explore the use of pre-trained models for transfer learning, which accelerates the development of AI systems.
- 4. Keep in mind, some of the services manage large datasets using advanced cloud storage and distributed computing technologies.
- 5. API integrations are important for seamless system compatibility
- 6. Data security measures like anonymization techniques that comply with global regulations such as GDPR or HIPAA.
- 7. Be aware of the cutting-edge aspects of AI data collection and processing while choosing your ideal data collection service partner.

By carefully evaluating these factors, you can select a data collection tool that will contribute to the success of your AI projects, helping you build robust and accurate models. Remember that the right tool will not only streamline data collection, but also positively impact the overall development cycle of your AI applications.

⁵⁴³ Kirkham Ln, League City, TX 77573-6537, USA

CONCLUSION

In the rapidly evolving field of AI, the need for high-quality, diverse training data cannot be overstated. Data collection services like Appen, Clickworker, and Telus International play a critical role in providing the raw materials necessary for building sophisticated AI models.

While each service has its strengths and weaknesses, the choice depends on specific project needs, including the type of data required, budget constraints, and geographical coverage. As AI continues to advance, the collaboration between AI projects and data collection services will become increasingly vital, driving innovation and enhancing the capabilities of AI solutions worldwide.

FAQ

1. How do data collection services ensure the ethical sourcing and use of data?

Ethical data sourcing is a critical concern for data collection services. These services often adhere to strict ethical guidelines to ensure that the data is collected transparently and with consent from the data subjects. This involves clear communication of the data use purpose, obtaining explicit consents, and ensuring the data is used solely for the stated purposes. Additionally, ethical sourcing includes fair compensation and treatment of contributors who provide data, ensuring that their rights and privacy are respected.

2. What are the environmental impacts of large-scale data collection and processing, and how are they mitigated?

Large-scale data processing and storage can have significant environmental impacts, primarily through energy consumption and electronic waste. Data centers, where much of this processing takes place, consume large amounts of electricity, often sourced from non-renewable resources. To mitigate these impacts, many service providers are moving towards greener technologies, such as renewable energy sources, more efficient cooling systems, and designing software and hardware that require less power. Additionally, some companies participate in carbon offset programs and advance towards achieving carbon neutrality.

3. Can you explain the role of machine learning in improving the efficiency of data annotation in these services?

Machine learning plays a pivotal role in enhancing the efficiency of data annotation processes. By using algorithms that learn from data, these services can automate the annotation tasks, which are traditionally very labor-intensive. For instance, machine learning models can pre-annotate images or texts, which human annotators then review and adjust if necessary. This semi-automated approach reduces the time and cost associated with data annotation while maintaining high accuracy levels. Over time, as the machine learning models are trained with more annotated data, their accuracy and efficiency improve, further optimizing the process.

REFERENCES

- Top 3 Appen Alternatives in 2024: Review-based Analysis
- <u>Clickworker</u>
- Amazon Mechanical Turk
- TELUS International

ABOUT SETRONICA

We take pride in our expertise in creating and delivering outstanding software products. We can help you clearly define your ideas and then develop them in the most effective and appropriate manner, using the most suitable technology.

Having outstanding ideas and concepts is essential, but they are meaningless if they can't be implemented. With our team's expertise and enthusiasm, we can make sure that your ideas become reality.

Our teams are developing software solutions for companies such as Tradeshift, WOWcher, RealPage, Marks and Spencer, Amazon.com, LaRedoute, Lifetime Brands, BeachCamera, Borderlinx, eSupplySystems, Mydeco, Butterfly Photo, Sensis Pty Limited, Intershop, PLUS Warenhandelsgesellschaft, Time-Life, Zabar's, Action Village, CBS Sportsline, Bertelsmann SE & Co, Niman Ranch, FLAX art & design, Four Seasons General Merchandise (4sgm), Tesco, Ixtens, Merchantry, SysIQ, and others.

We are available to address any questions and provide support throughout the process. We appreciate your consideration and eagerly await your response to commence this exciting project.

Contact us